



## MORNING REPORT

Have Good Trading Day

FRIDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33149.35	-453.41	-1.35
NIFTY	10226.55	-134.75	-1.30

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.02	-1.90
HDFCBANK	97.10	-0.77
ICICIBK	9.54	-1.65
INFY	15.56	+0.39
TATA MOTOR	31.19	-1.17
WIPRO	5.39	+1.32

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1500.76
DII's Eq (Provisional)	+1202.57
FIIs Index Future	-625.30
FIIs Index Options	+1736.15
FIIs Stock Future	-2623.58
FIIs Stock Options	+43.59

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.4332
EURO	76.4887
YEN 100	57.4600
GBP	86.7980

## TOP STORY

- **HDFC** approves selling shares of HDFC AMC through an IPO
- **MCX** completes first settlement cycle in options contract on gold futures
- Majority of **Reliance Communications'** lenders decide to oppose CDB insolvency plea
- **Laurus Labs** receives tentative approval from U.S.FDA for Tenofovir Disoproxil Fumarate
- **Reliance Naval** says there is no merit in IFCI's application to the NCLT as it is an unsecured creditor
- **Reliance Power** executes a pact for 750 MW in Bangladesh
- **Shilpa Medicare** gets NCLT nod for merger with Navya Biologicals
- **Thomas Cook** approves redemption of 12.5 crore preference shares
- **LIC** to pare stake in Bank of Baroda to 5.2 percent from 7.2 percent

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24272.35	+331.67	+1.39
NASDAQ	6873.97	+49.58	+0.73
NIKKEI	22761.50	+38.54	+0.19
HANG SENG	29334.50	+157.00	+0.55
SGX NIFTY	10279.00	+1.00	+0.01

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	57.63	+0.40
NATURAL GAS	3.038	+0.46
GOLD	1275.99	+0.22
SILVER	16.412	-0.27
COPPER	3.074	+0.10

### WORLD EVENTS

**GBP** : Manufacturing PMI  
**USD** : FOMC Member Kaplan Speaks  
: ISM Manufacturing PMI  
: FOMC Member Harker Speaks  
**CNY** : Caixin Manufacturing PMI

### RESULT TODAY

- 8KMILES, BHAGYANAGARMAHLOG, YASHPPR





## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 453.41 points or 1.35% to settle at 33,149.35, its lowest closing level since 16 November 2017. The index fell 26.56 points, or 0.08% at the day's high of 33,576.20. The index fell 494.04 points, or 1.47% at the day's low of 33,108.72.

The Nifty 50 index fell 134.75 points or 1.30% to settle at 10,226.55, its lowest closing level since 16 November 2017. The index fell 28.60 points, or 0.28% at the day's high of 10,332.70. The index fell 150.05 points, or 1.45% at the day's low of 10,211.25.

The S&P BSE Mid-Cap index fell 0.55%. The fall in this index was lower than the Sensex's decline in percentage terms. The S&P BSE Small-Cap index rose 0.1%, outperforming the Sensex.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1,426 shares fell and 1,249 shares rose. A total of 152 shares were unchanged.

Nifty likely to trade in the range of 10290-10491.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10366	10340	10319	10293	10250	10387	10413	10434	10470
USDINR	64.506	64.347	64.181	64.022	63.980	64.672	64.831	64.997	65.080



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASIANILES	VIGNAHARTA CERAMICS LLP	S	500,000	500
ATHARVENT	TRUSHA PRANAY MEHTA	B	1,058,050	1.61
MSRINDIA	GOPI KISHAN MALANI	B	400,000	32.14
PANAFIC	VIMALCHAND KARAMCHAND RANKA	S	600,572	1.59
UNISHIRE	ASHWIN JAMNUDAS MERCHANT	B	140,000	4.94

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ATFL	SAMSUNG INDIA SECURITIES MASTER INVESTMENT TRUST EQUITY	BUY	200000	620.93
MTEDUCARE	SANGHVI ASSOCIATES	BUY	276030	75.94
PETRONET	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	SELL	8034920	251.37
TECHNOFAB	EQUIPMENTMANAGEMENT CO. LTD.	SELL	140000	302
WSI	CREDIT RENAISSANCE FUND LIMITED	SELL	503000	7.05

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1668	1656	1645	1674	1685	1703
ADANI PORTS	398	396	393	398	401	404
AMBUJACEM	263	260	257	262	265	268
ASIANPAINT	1147	1139	1132	1149	1156	1165
AUROPHARMA	693	685	676	699	707	721
AXISBANK	535	531	526	539	544	552
BAJAJ-AUTO	3306	3270	3234	3322	3358	3410
BANKBARODA	169	167	166	170	172	175
BHARTIARTL	496	492	487	496	500	504
BHEL	92	91	90	92	93	94
BOSCH LTD	20334	19994	19654	20323	20663	20992
BPCL	504	499	494	506	511	519
CIPLA	601	596	591	602	607	613
COALINDIA	276	273	270	276	279	281
DRREDDY	2284	2259	2235	2286	2310	2337
EICHERMOT	29944	29800	29655	30025	30169	30394
GAIL	468	462	456	467	473	478
HCLTECH	848	841	834	849	857	865
HDFC	1676	1661	1647	1683	1697	1718
HDFCBANK	1854	1838	1822	1856	1872	1890
HEROMOTOCO	3634	3610	3587	3644	3667	3701
HINDALCO	240	237	235	242	245	250
HINDUNILVR	1272	1262	1251	1269	1280	1287
ICICIBANK	308	304	300	310	313	319
IDEA	94	93	91	94	96	97
INDUSINDBK	1662	1651	1639	1665	1677	1691
INFRA TEL	384	380	377	384	388	391
INFY	976	966	957	978	988	999
ITC	256	254	253	256	258	260
KOTAKBANK	1000	991	981	1006	1015	1030
LT	1217	1209	1202	1216	1224	1231
LUPIN	818	811	803	822	829	841
M&M	1407	1395	1383	1412	1424	1442
MARUTI	8599	8557	8516	8617	8658	8718
NTPC	181	180	178	181	183	184
ONGC	181	179	178	181	182	183
POWERGRID	206	205	203	207	208	210
RELIANCE	922	914	906	928	936	949
SBIN	320	317	314	322	325	330
SUNPHARMA	540	533	527	544	551	561
TATAMOTORS	404	400	396	406	410	416
TATAMTRDVR	231	229	226	233	236	240
TATAPOWER	95	94	93	95	96	97
TATASTEEL	694	687	680	697	704	714
TCS	2637	2618	2598	2642	2662	2686
TECHM	489	486	482	491	494	499
ULTRACEMCO	4204	4170	4136	4221	4254	4305
VEDL	295	294	292	296	298	300
WIPRO	292	287	283	294	298	305
YESBANK	307	304	301	308	311	315
ZEEL	568	564	560	571	575	581



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/FAOP/36412:** Quantity Freeze Limits for Indices w.e.f. Dec 01, 2017

**NSE Download Ref No. : NSE/CML/36416:** Listing of further issues of Idea Cellular Limited, Mindteck (India) Limited, Royal Orchid Hotels Limited and Tech Mahindra Limited w.e.f. Dec 01, 2017

**NSE Download Ref No. : NSCCL/CMPT/36417: Applicable MWPL, TM, FII/FPI& MF Limits w.e.f. Dec 01, 2017**

**NSE Download Ref No. : : NSE/FAOP/36407: Change in the Constituents of Indices w.e.f. DEC 29, 2017**

**NSE Download Ref No. : NSE/ISC/2017/36418: Modification to Enhanced Supervision Circular**

**NSE Download Ref No.: : NSE/CML/36413:** Listing of Equity Shares of Silver Touch Technologies Limited (SME IPO) w.e.f. Dec 01 2017

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1240/\$1215 & Resistance = \$1305/\$1330.**
- **Crude oil range->\$52 to \$62.**
- **U.S. Stocks Gain on FANG Rebound as Dollar Slips: Markets Wrap:** - U.S. stocks gained after the biggest technology stocks rebounded from their worst selloff in more than a year as the dollar slipped.
- **Forex - Dollar Weakens Broadly, Sterling Rises Above 1.35:** - The dollar slumped to the lowest levels of the day against a basket of the other major currencies on Thursday, boosting sterling to a nine-week high as investors remained focused on the progress of a U.S. tax reform bill. Sentiment on the dollar was hit following reports that U.S. President Donald Trump is looking to get rid of Rex Tillerson as State Secretary and replace him with CIA chief Mike Pompeo. The report added to concerns over turmoil in the Trump administration.
- **Natural Gas Futures Add to Losses After Weekly Storage Data:** - Natural gas futures tumbled on Thursday, extending losses after data showed that domestic supplies in storage fell less than forecast last week. The U.S. Energy Information Administration said in its weekly report that natural gas storage in the U.S. fell by 33 billion cubic feet (bcf) in the week ended Nov. 24, compared to forecasts for a withdrawal of 37 bcf.
- **Gold Prices Remain Lower After Upbeat U.S. Data:** - Gold prices remained lower on Thursday, after the release of upbeat U.S. economic reports lent support to the dollar, dampening demand for the precious metal.
- **Crude Oil Prices Remain Supported Ahead of OPEC Decision.**

## TRENDS & OUTLOOK – DATE: 01-Dec- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28825	29100	29330	29651	29875
SILVER (Mar)	36100	37200	38550	39690	41000

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	428	434	441	448	454
ZINC (Dec)	197.10	200.70	204.40	208.60	212.65
LEAD (Dec)	152.70	156.10	159.50	163.60	166.80
NICKEL (Dec)	685	702	725	745	777

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3461	3600	3710	3830	3939
NATURAL GAS (Dec)	190	194	201	207	213

### DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, FOMC Member Kaplan Speaks, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices, FOMC Member Harker Speaks, Total Vehicle Sales.



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cordially invited to come  
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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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